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1. Mission

To provide aggregated information to sawmills, which will assist them in identifying areas in which they need to improve their efficiency if they wish to remain competitive in the national and international markets.

2. Crickmay Lumber Index [CLI] (based on ex. mill prices)

NOVEMBER CLI 100

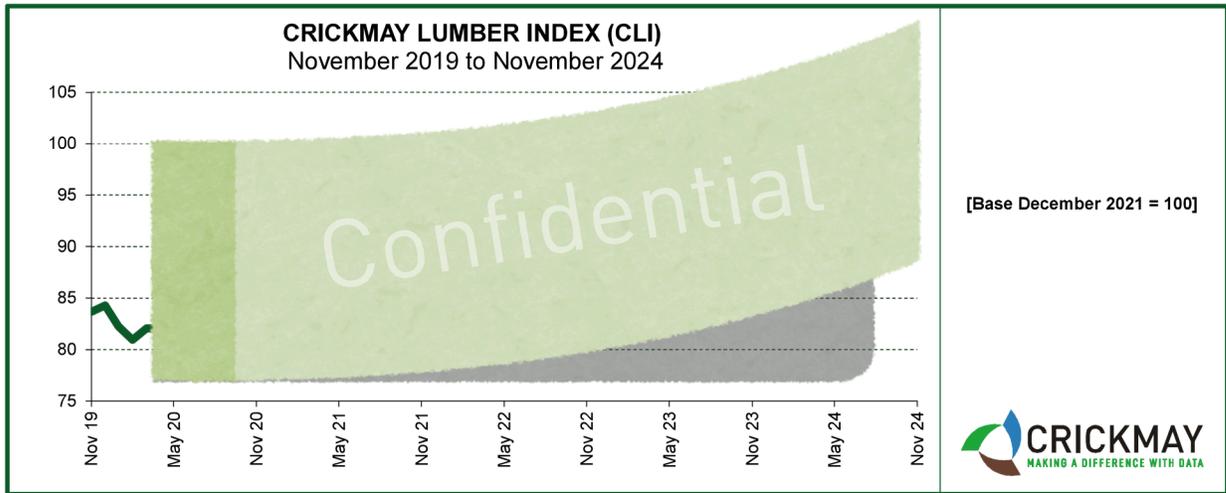
November 2024 up 0.8% from November 2023 [Base December 2021 = 100]

CLI base: December 2021 = 100

Data is based on the overall average sales from structural mills and includes non-structural grades sold by structural mills, but not those sold by non-structural mills. The trend is affected monthly by both movement in price and change in sales mix.

Year-on-year the November CLI increased by 0.8%

November 2024 Consumer Price Index (CPI) (inflation) 2.9%



3. Structural Lumber Index by sales region

The structural index is made up of a basket of structural grades ONLY; trends shown are affected by PRICE and exclude non-structural grades. Year-on-year the GP/MPU/LIM structural index decreased by ±2% (November range ±35%), the KZN index increased by ±0.5% (November range ±36%) and year-on-year the CAPE index decreased by ±2.6% (November range ±32%).

